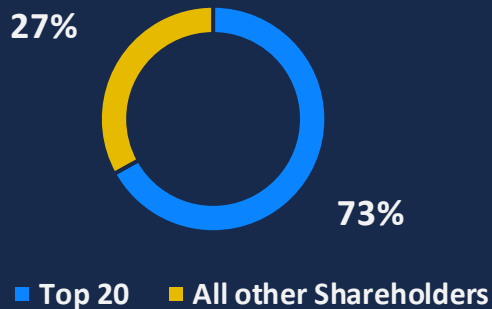


Exploring world class polymetallic mining projects in Australia

Overview

- ✓ Focused on Western Australia and Queensland, the most resource rich states of Australia
- ✓ Experienced management team with strong track record of discovery, success and company growth
- ✓ 27.9MM shares
- ✓ Zero Debt



Capital Structure (CND in millions)

Shares	27.9
Share Price (August 2022)	\$0.10
Market Cap (at \$0.10)	\$2.8
Cash (as at 30 June 2022)	\$0.15
Enterprise Value (EV)	\$2.65

Management & Directors

Richard Revelins	CEO/Director
David Steinepreis	Non-Exec. Chairman
Guy Charrette	Non-Exec. Director
John Forrest	Chief Financial Officer
Michael Kozub	Company Secretary
Lee Spencer	Chief Project Geologist
Patrick Harford	VP Project Development

Mt TURNER, QUEENSLAND - Cu-Mo + Au

- ✓ Targets defined and drill ready
- ✓ Drill program designed to generate an early discovery

OLDHAM RANGE, WA - Cu-Ni-Co-PGEs-Zn

- ✓ Currently awaiting drilling permits

Mt Turner Copper/Moly Porphyry System

- ✓ Exploration model-Climax style porphyry Cu-Mo+ Au systems
- ✓ Recent IP survey completed by MYR overlain onto historical sampling, geophysics and Lidar programs
- ✓ 3D modelling of aeromagnetics and IP confirmed presence of sulfides (resistivity) ahead of drill targeting
- ✓ Drill testing large, flat-lying copper/moly porphyry targets only 100 meters from surface
- ✓ Known drill confirmed uranium deposits from previous exploration by Esso and Mega Uranium